



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

IN THE MATTER OF

HAUS TALK, INC.
(Registrant)

SEC-MSRD Order No. 98
Series of 2021

Registration of Common Shares
(Initial Public Offering)

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of HAUS TALK, INC., the Commission, resolved in its meeting of 18 November 2021 to render effective the same for the registration of up to Two Billion Five Hundred Million (2,500,000,000) common shares with par value of One Peso (PhP1.00) per share, to be listed and traded on the Small, Medium and Emerging Board of the Philippine Stock Exchange (PSE), broken down as follows:

Description	Common Shares	Price
Primary Offering (To be offered and sold by way of Initial Public Offering)	500,000,000	With an offer price of up to PhP1.50 per offer share
Issued and Outstanding Common Shares (Not included in the offer)	2,000,000,000	With a par value of PhP1.00
TOTAL	2,500,000,000	

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on 18 November 2021, the subject Registration Statement is now rendered effective.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of HAUS TALK, INC. authorizing the sale and distribution of the above-mentioned securities.

Let this Order be published at the expense of the issuer in a newspaper of general circulation and uploaded in the issuer's website within two (2) business days from its issuance. The company is hereby directed to furnish the Commission with a copy of the Affidavit of Publication of this Order.

SO ORDERED.

Pasay City, Philippines.

December 23, 2021

VICENTE GRACIANO P. FELICIANO, JR.
Director

P.S. December 25, 2021